

PROTOCOL
Meetings of the Counting Commission of the Extraordinary General meeting of
shareholders of JSC «ANOR BANK»

Tashkent c.

10.12.2021y.

An Extraordinary general meeting of shareholders of «ANOR BANK» JSC was held on December 10, 2021 in the Republic of Uzbekistan, Tashkent c., st. Sairam 5-passage, 4.

2 sets of ballots were issued, with a total of 185 000 000 votes or 100% of the total number of bank shares admitted for voting.

When counting votes on the agenda items, it was established: 2 sets of ballots were handed over with a total of 185 000 000 votes.

There are **no** spoiled ballots.

There are **no** ballots that have not been submitted.

The quorum of the meeting is 100% of the outstanding number of voting shares entitled to participate in the Extraordinary general meeting of shareholders.

In accordance with art.60 of the Law “On Joint Stock Companies and protection of shareholders’ rights” the decision of the general meeting of shareholders on the issue put to a vote is adopted by a majority of votes of shareholders – owners of voting shares of the bank participating in the meeting. Also in accordance with art.69 of the above Law, voting at the general meeting of shareholders is carried out according to the principle “one voting share of the bank – one vote”, except for cases of cumulative voting for the election of members of the bank’s supervisory board.

As a result of the counting of votes and analysis of voting ballots, the following results were determined:

On the first issue of the agenda “On approval of the Regulations for holding an extraordinary general meeting of shareholders of «ANOR BANK» JSC”

Results of voting on the first issue:

Voting options	Number of votes	% of those who took part in the voting	The number of votes in ballots that were declared invalid
«PER»	185 000 000	100	0
«AGAINST»	0	0	
«ABSTAINED»	0	0	

SOLUTION:

1.1. To approve the Regulations for the Extraordinary General Meeting of Shareholders of «ANOR BANK» JSC in the following order:

- for speeches of speakers on key issues – up to 10 minutes;
- for additional speeches, remarks and debates – up to 5 minutes;
- break for counting votes – 5 minutes.

On the second issue of the agenda “On increasing the authorized capital of «ANOR BANK»JSC by additional issue of ordinary registered uncertified shares of the bank”

Results of voting on the second issue:

Voting options	Number of votes	% of those who took part in the voting	The number of votes in ballots that were declared invalid
«PER»	185 000 000	100	0
«AGAINST»	0	0	
«ABSTAINED»	0	0	

SOLUTION:

2.1. Increase the authorized capital of “ANOR BANK” JSC by additional issue of ordinary registered uncertified shares in the amount of 20 000 000 (Twenty million) totaling 20 000 000 000 (Twenty billion) UZS, with a par value of 1 000 (one thousand) UZS for each share ...

2.2. Approve the main parameters of the additional issue in the following order:

- shares of this issue are placed by private subscription by private placement to the shareholder Olimov Kaxramonjon Anvarovich;
- the price of placement of one share of the additional issue shall be determined in the amount of 1 000 (One thousand) UZS;
- the placement of shares will be carried out on the over-the-counter unorganized market, by concluding civil transactions in the manner prescribed by law, with the provision of shareholders with the preemptive right to acquire shares recorded in the register of shareholders formed as of the date of the decision - December 10, 2021. The number of shares remaining after the application of the preemptive right will be sold to the shareholder Olimov Kaxramonjon Anvarovich;
- the period of validity of the preemptive right is 10 calendar days from the date of publication in the media of notification to shareholders about the possibility of exercising the preemptive right to acquire the placed shares of this issue in accordance with the requirements of the Legislation of the Republic of Uzbekistan;
- the term for the placement of shares of this issue - no later than one year from the date of state registration of the additional issue of shares with the authorized state body for regulating the securities market;
- the beginning of the placement of shares - the day following the day of the expiration of the validity period of the preemptive right. If the placement start date falls on a weekend, the placement start date is postponed to the first business day following it;
- end date of the placement of shares - the date of placement of the last share, but not later than one year from the date of state registration of the issue of shares with the authorized state body for regulating the securities market;
- payment for shares of this issue is carried out in cash in the national currency of the Republic of Uzbekistan, payment for shares other than cash is not provided;
- in case of placement of securities of this issue less than 100%, the issue is considered invalid.

On the third issue of the agenda “On the transfer of powers to the Supervisory board of the bank on approval of the Decision on the additional issue of ordinary registered uncertified shares of «ANOR BANK»JSC.

Results of voting on the third issue:

Voting options	Number of votes	% of those who took part in the voting	The number of votes in ballots that were declared invalid
«PER»	185 000 000	100	0
«AGAINST»	0	0	
«ABSTAINED»	0	0	

SOLUTION:

3.1. Transfer powers to the Supervisory board of «ANOR BANK»JSC to approve the Decision on the additional issue of ordinary registered uncertified shares of «ANOR BANK»JSC in the amount of 20 000 000 (Twenty million) pieces for a total amount of 20 000 000 000 (Twenty billion) UZS, with a par value of 1000 (One thousand) UZS for each share.

On the fourth issue of the agenda “On approval of the organizational structure of «ANOR BANK»JSC”

Results of voting on the fourth issue:

Voting options	Number of votes	% of those who took part in the voting	The number of votes in ballots that were declared invalid
«PER»	185 000 000	100	0
«AGAINST»	0	0	
«ABSTAINED»	0	0	

SOLUTION:

4.1. To approve the Organizational structure of «ANOR BANK»JSC in a new edition according to the appendix.

This protocol of the counting commission of the extraordinary general meeting of shareholders of «ANOR BANK» JSC was drawn up and signed on December 10, 2021, without corrections, numbered and stitched on 3 (three) sheets, in Russian, in 2 copies.

Chairman of the Commission _____

Xojaeva Z.M.

Members of the counting commission _____

Abduvosiqova M.A.

Jumaev M.K.