

## DEAR SHAREHOLDERS OF «ANOR BANK» JSC!

The Supervisory board of «ANOR BANK» JSC informs that on June 23, 2022, the Ministry of Finance of the Republic of Uzbekistan registered the Decision on the additional issue of ordinary registered uncertified shares of «ANOR BANK» JSC in the amount of 50 000 000 pieces with a par value of 1 000 UZS each for a total amount of 50 000 000 000 UZS by closed subscription through private placement.

In accordance with the Decision on the additional issue, the shareholders of «ANOR BANK» JSC, owners of ordinary uncertified shares have the pre-emptive right to acquire shares from this issue in proportion to the number and type of shares they hold. The pre-emptive right to purchase belongs to shareholders – owners of shares of «ANOR BANK» JSC, recorded in the register of shareholders, formed as of May 14, 2022.

The pre-emptive right is valid for 10 calendar days from the date of publication of this notice.

In accordance with the decision of the extraordinary general meeting of shareholders of «ANOR BANK» JSC, the placement price of shares was determined at the rate of 1 000 UZS per share.

A shareholder with a preemptive right has the right to fully or partially exercise his preemptive right by sending to «ANOR BANK» JSC a written application for the purchase of shares containing FULL NAME, the place of residence (location) of the shareholder, the number of shares acquired by him, payment document and contact phone number. Such application must be submitted to «ANOR BANK» JSC within the validity period of the preemptive right.

The placement of shares of this issue will be carried out on the unorganized over the counter securities market by concluding appropriate agreements on the basis of civil transactions and their registration with «UNIVERSAL DEPOZIT»LLC in the manner prescribed by the legislation of the Republic of Uzbekistan.

Assignment of the preemptive right is not allowed.

After the expiration of the term of the pre-emptive right, the remaining number of shares will be sold to «KAPITAL SUG»URTA» Joint Stock Company.

For all questions you are interested in, you can contact «ANOR BANK» JSC at the following address: Republic of Uzbekistan, 100170, Tashkent c., Mirzo Ulugbek district, Sayram street 5-passage, 4. Contact phone: (+998) 55-503-00-00, ext.1208

*Respectfully,*

Supervisory board of «ANOR BANK»JSC.